

Publication of Circular and Notice of EGM

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30 August 2024

DATALEX PLC ("Datalex" or the "Company")

PUBLICATION OF CIRCULAR AND NOTICE OF EXTRAORDINARY GENERAL MEETING

Further to the announcements dated 28 August 2024 in relation to its proposed Firm Placing and Placing and Open Offer (the "**Capital Raise**"), Datalex announces that it has today issued a circular to shareholders (the "**Circular**") containing a notice of an extraordinary general meeting to be held at 11:00 a.m. on 26 September 2024 at Block V, Eastpoint Business Park, Dublin 3, Ireland (the "**EGM**"). Completion of the Capital Raise is conditional, inter alia, upon the approval of the shareholder resolutions to be proposed at the EGM (the "**Resolutions**"). Capitalised terms used in this announcement (this "**Announcement**"), which have not been defined have the meanings given to them in the announcement made by the Company dated 28 August 2024 announcing the Capital Raise, unless the context provides otherwise.

The Circular will be sent or otherwise made available to Shareholders later today, together with a Form of Proxy. The Circular is available for inspection in electronic form on the Company's website <https://www.datalex.com/>.

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