

Interim Results presentation H1 2024

August 2024

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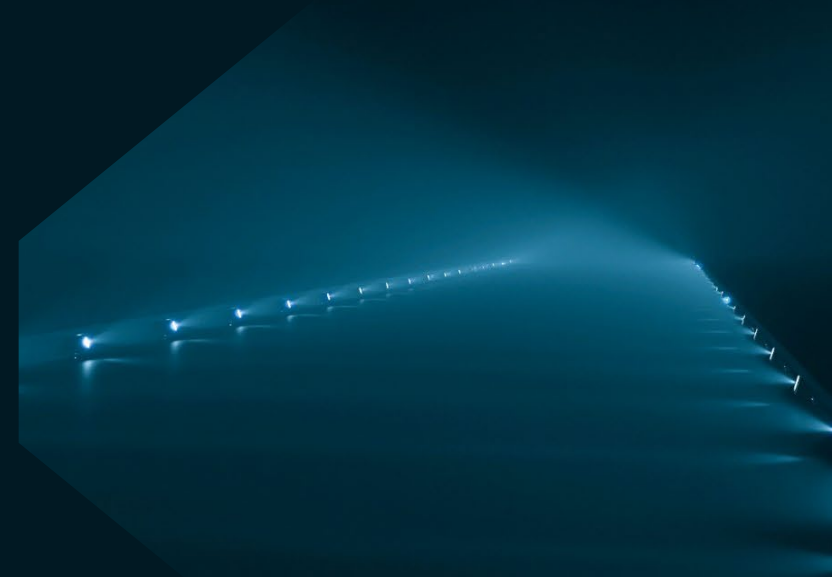
Introduction



**Jonathan
Rockett**
CEO



**Steven
Moloney**
CFO

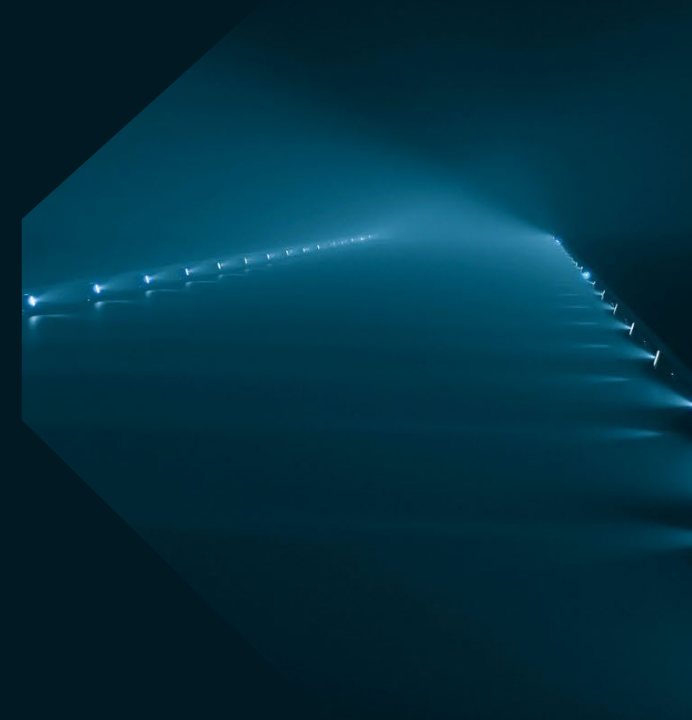


Agenda

Recent results

Runway for growth

Recent Results



H1 2024 Significant developments



**MIGRATIONS
TO
PRODUCT**



**OPTIMISED
DELIVERY
MODEL**



**CONTINUED
ACTIVATION OF
EASYJET
&
AIR MACAU**



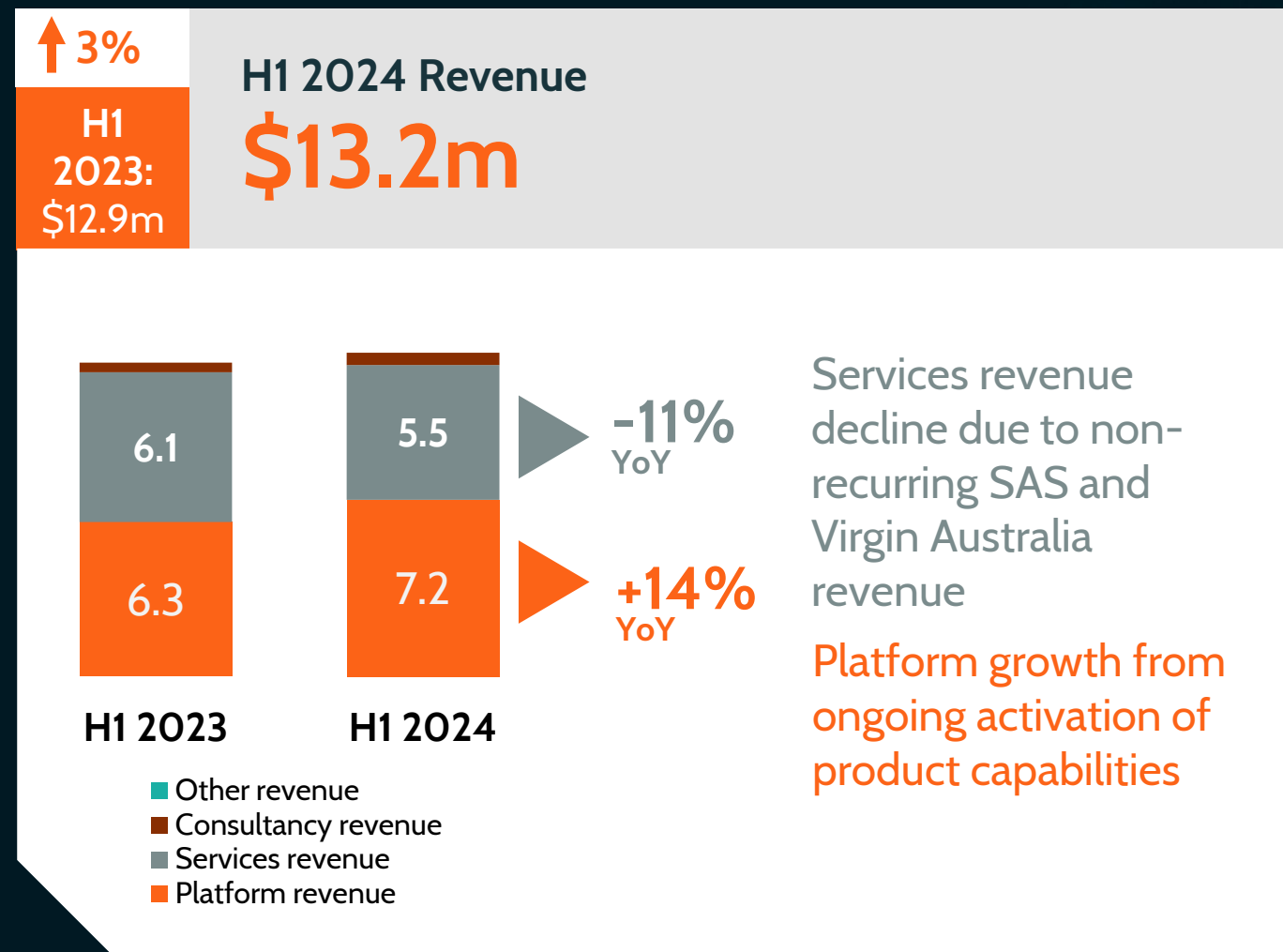
**EQUITY RAISE
FUNDING FOR
GROWTH**

H1 2024 Financial Highlights

	H1 '23 \$'000	H1 '24 \$'000	YoY %
Revenue	12,867	13,210	3%
Gross profit	3,018	3,787	25%
Op. Expenses	(6,127)	(5,750)	6%
EBITDA	(3,109)	(1,963)	37%
Costs below EBITDA	(3,043)	(4,099)	(26)%
Loss after tax	(6,158)	(6,062)	2%

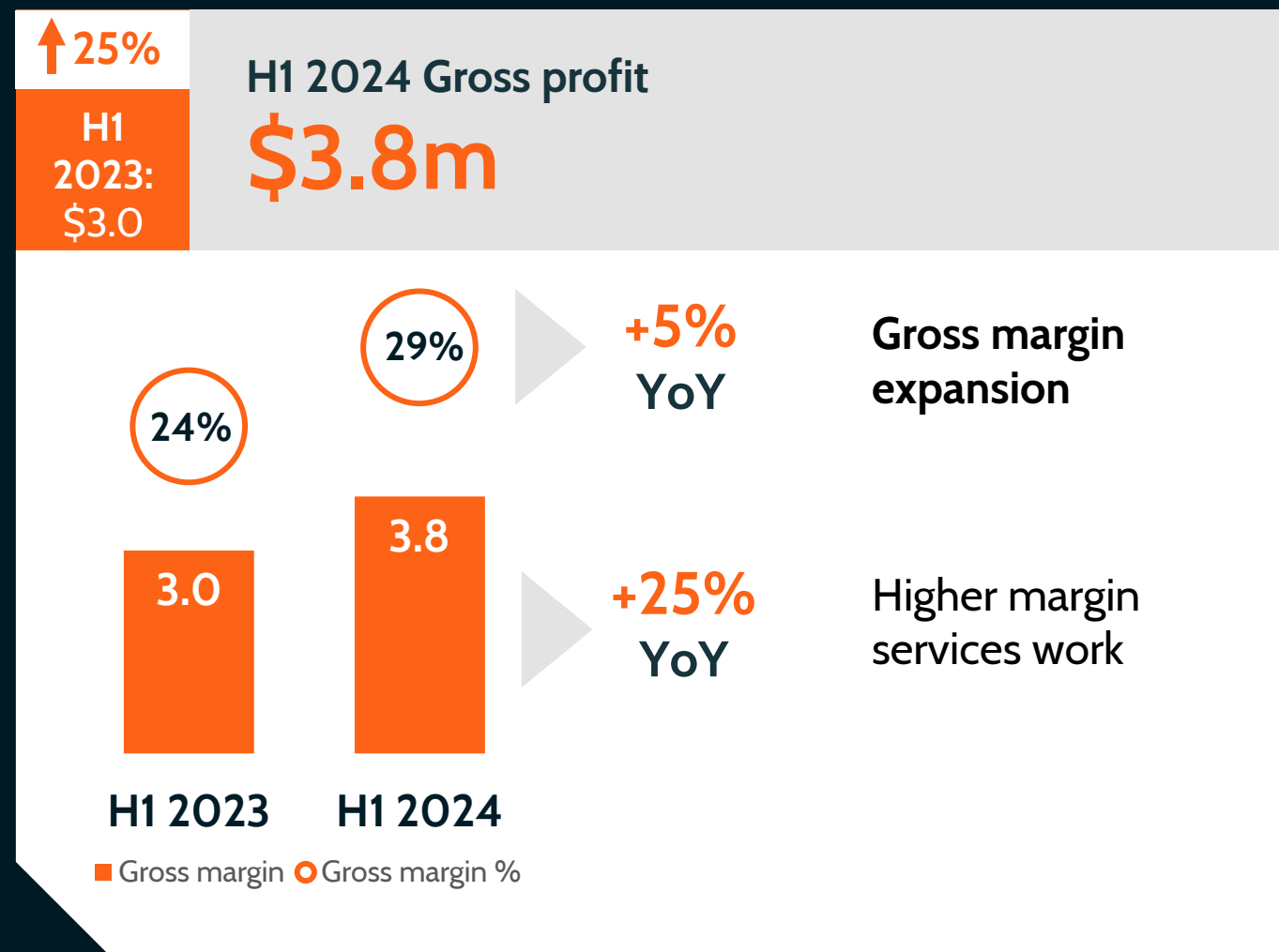
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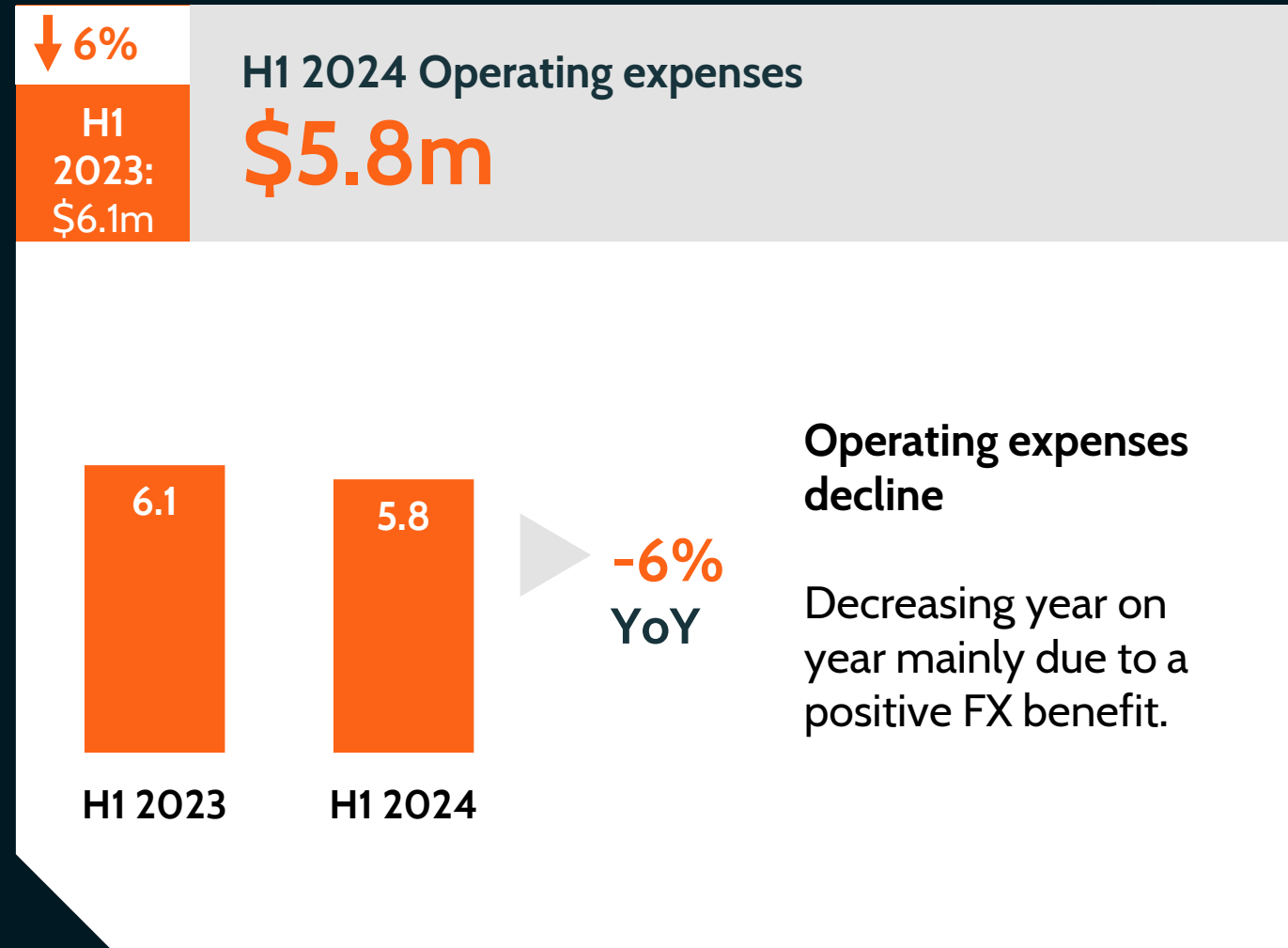
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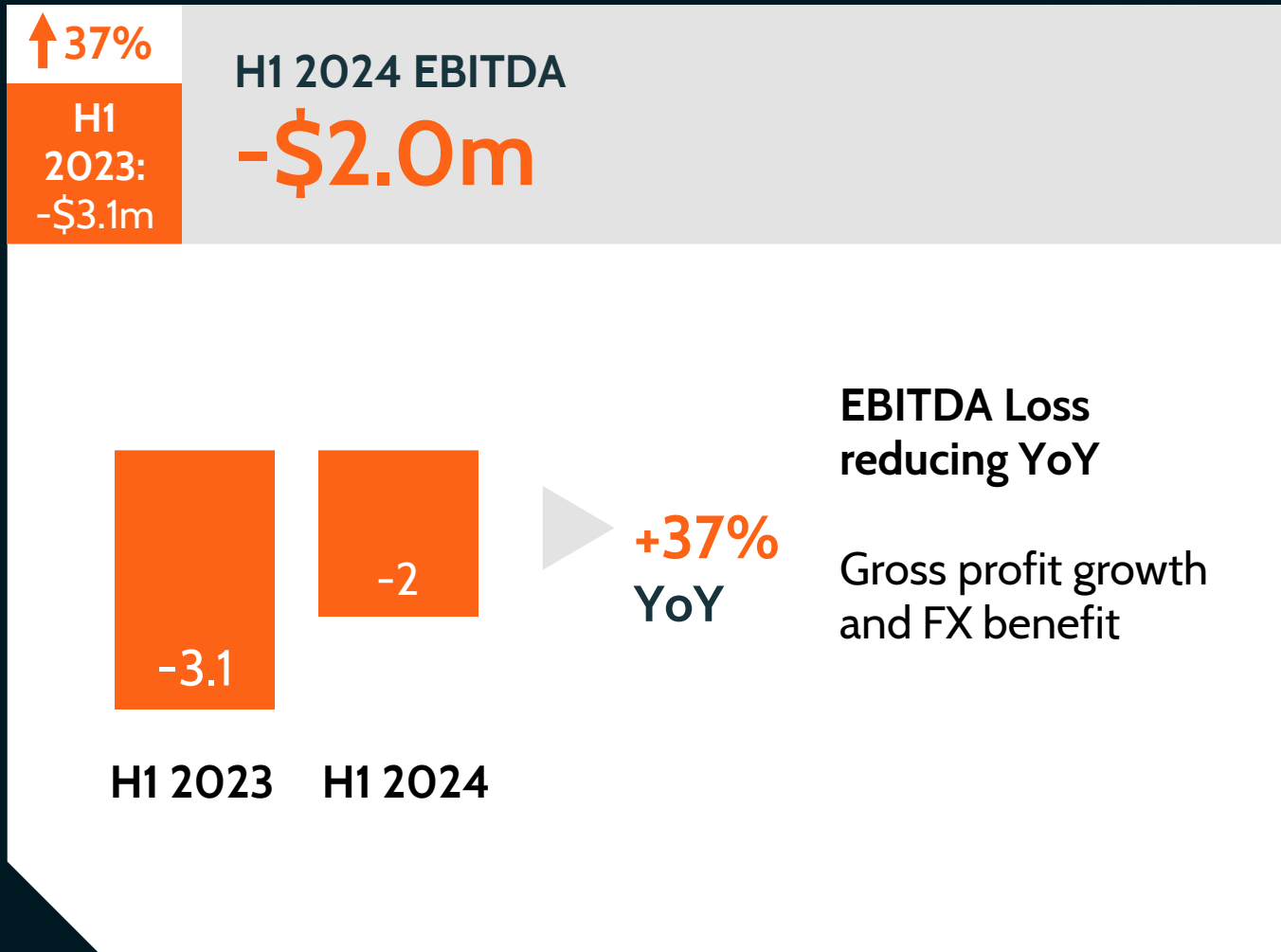


All financials are in USD \$

*Operating expenses excluding depreciation, amortization, share based payment expense, interest, exceptional items. These costs are included below EBITDA.

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<div style="display: flex; align-items: center;"> ↓ 2% <div style="margin-left: 10px;"> H1 2024 Loss after tax -\$6.1m </div> </div>			
	H1 2023 \$m	H1 2024 \$m	
EBITDA	(3.1)	(2.0)	Flat YoY Higher interest costs offset gross profit growth and FX benefit
Less:			
Depreciation & amortisation	(1.4)	(1.3)	
Interest	(0.6)	(1.6)	
Other**	(1.1)	(1.2)	
Loss after tax	(6.2)	(6.1)	

**Other includes share-based payment expense and exceptional items.

All financials are in USD \$

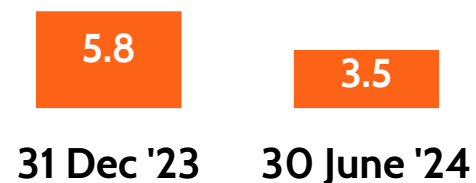
*Costs Below EBITDA includes depreciation, amortisation, share based payment expense, interest, exceptional items.

H1 2024 Financial Highlights

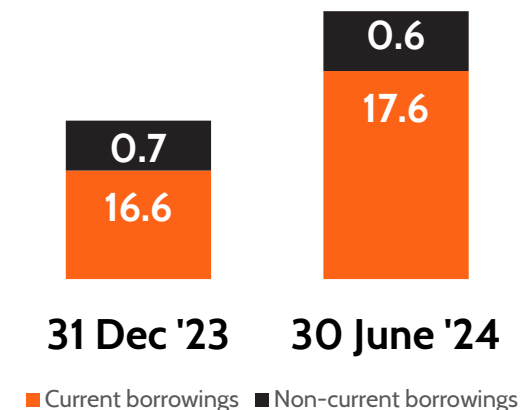
	Dec '23 \$m	Jun '24 \$m
Total assets	19.9	14.7
Total equity	17.6	23.1
Total liabilities	(37.5)	(37.8)
Total equity & liabilities	(19.9)	(14.7)

Strengthening the Group's balance sheet is a key near-term priority

Cash position
as at 30 June 2024



Borrowings position
as at 30 June 2024



H1 2024 Financial Summary



USD \$'m



USD \$'m



USD \$'m



USD \$'m



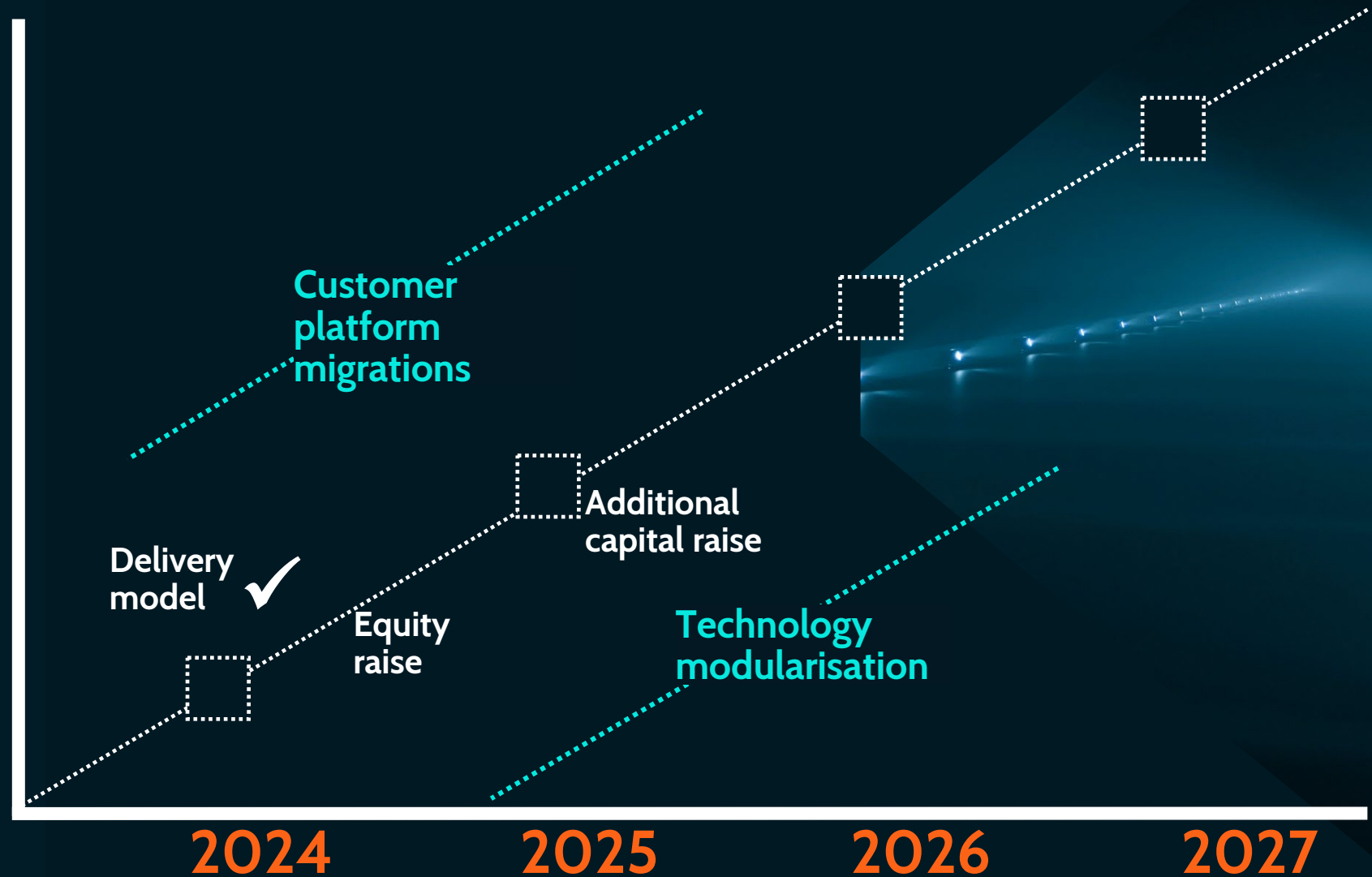
USD \$'m

Runway for growth



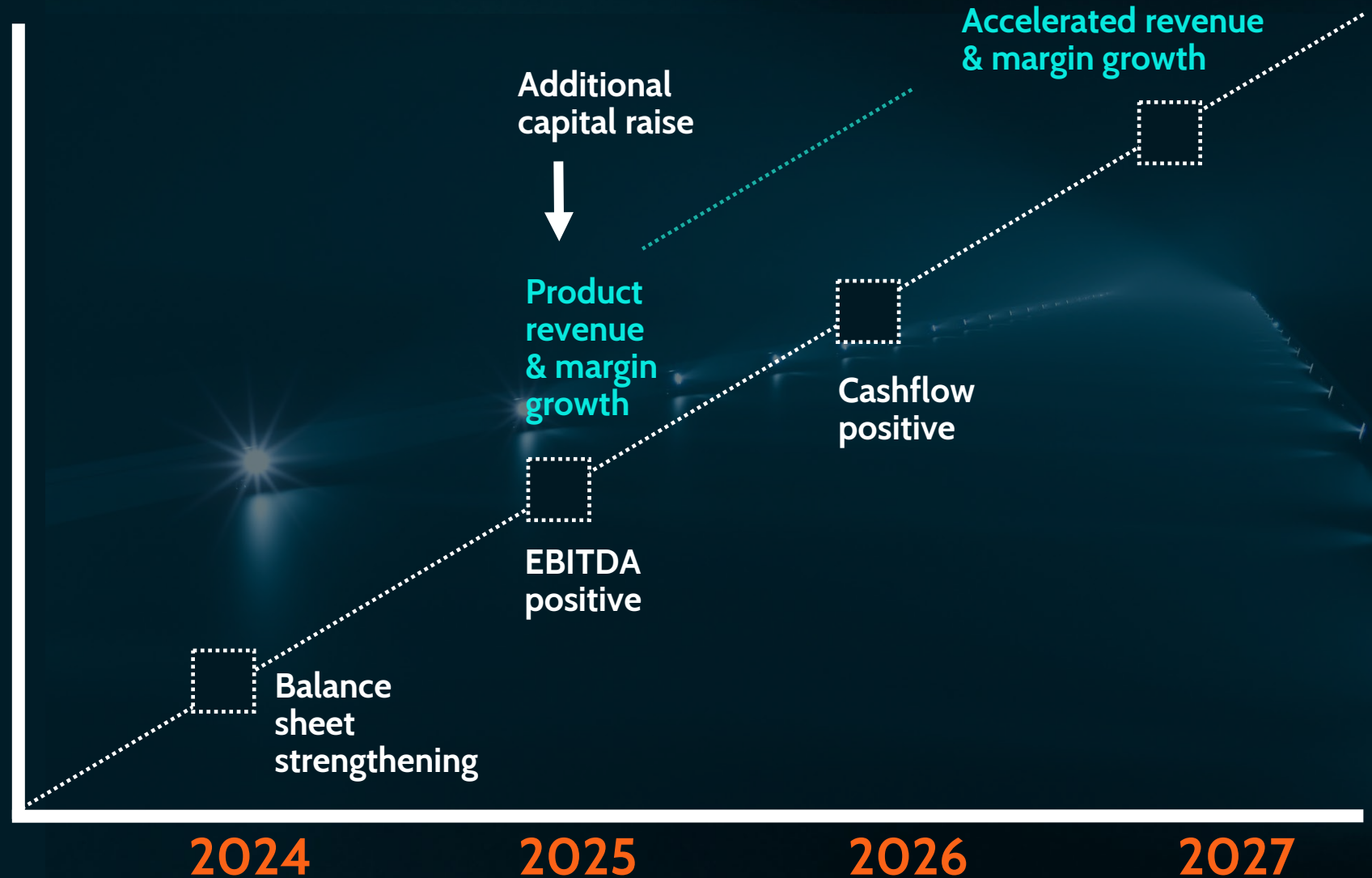
Runway for growth

KEY ENABLERS FOR GROWTH



Runway for growth

FINANCIAL AMBITION



Thank you

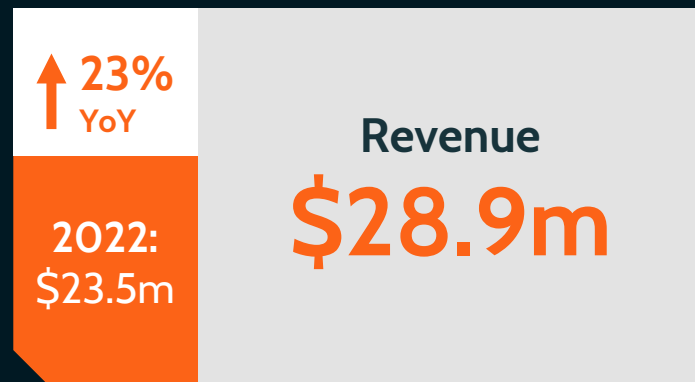
For investor enquiries, please contact:
investor.relations@datalex.com



Appendices

1. 2023 Financial Results Summary

Appendix 1: 2023 Financial Results Summary



USD \$'m



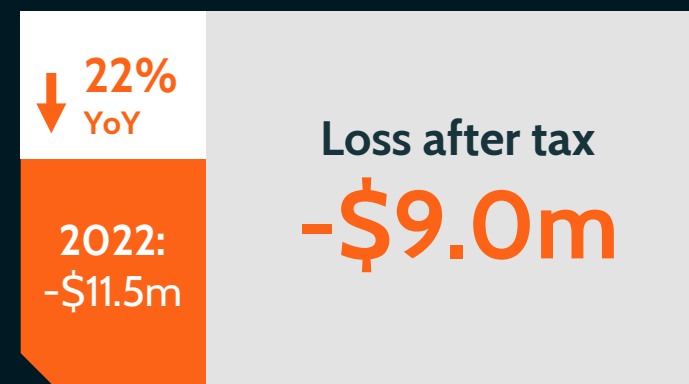
USD \$'m



USD \$'m



USD \$'m



USD \$'m